



## AARUDHRA FINANCIAL SERVICES

# SBI MAGNUM TAX GAIN SCHEME' 93

What is the scheme about?

- ❖ This is a Tax Saving scheme
- ❖ Investment under this scheme upto **Rs.1,00,000** (One Lakh) will have benefit of tax rebate under Section 80 C

Features of the Scheme:

- ❖ An open ended ELSS scheme
- ❖ Minimum Amount: Rs.500
- ❖ Statutory Lock-in Period of **THREE** (3) Years
- ❖ Entry Load: 2.25%
- ❖ Ideal for retail investors planning to save Income Tax through investments under Section 80 C, with the returns of equity investments.

Why Should You choose?

1. Scheme floated by India's Largest Bank SBI's AMC and professionally managed.
2. Consistent performer and outperforming its peers.
3. **Tax Free Dividend** at the rate of **Rs.15/-** per unit (**Record Date March 10, 2006**)
4. Tax Benefits under Section 80 C
5. **Market Linked Returns** on your investments.

Illustration:

Amount of Investment	Rs.10000	
Current NAV	Rs.57.56 per unit	(As on March 3, 2006)
Allotment Units	169.92 units (Approx.)	
Dividend / Unit	Rs.15	
Total Dividend Receivable	Rs.2605.95	
Decrease in tax liability	Rs.3000	Assume 30% tax bracket
Net Investment	Rs.4394.05	

### Performance of the TOP 3 Schemes in the Tax plan category

Scheme Name	Category	1 Year Return (in %)	3 Years Return (in %)
SBI Magnum Tax Gain Scheme 93	Tax Plan	88.03	102.92
HDFC Tax Saver Fund (Dividend)	Tax Plan	77.53	83.92
Prudential ICICI Tax Plan (Dividend)	Tax Plan	62.80	85.67
HDFC Long Term Advantage Fund (Dividend)	Tax Plan	64.73	79.70

Hurry! Invest before **March 09, 2006** and reap the benefits.

**Contact: Mr.K.V.Gururaj**

**e-mail: [stockpicks@gmail.com](mailto:stockpicks@gmail.com) Mobile: 9381343287**

## Top 10 Holdings as on Jan 31, 2006

Company	Nature	Value (Cr.)	%
Crompton Greaves Ltd	EQ	21.49	5.8
United Phosphorus Limited (New)	EQ	18.75	5.06
Havells India Ltd	EQ	15.65	4.23
Jaiprakash Industries Ltd	EQ	15.38	4.15
Subex Systems Ltd	EQ	14.99	4.05
Infosys Technologies Ltd	EQ	14.72	3.97
Lupin Ltd.	EQ	14.52	3.92
Praj Industries Ltd	EQ	14.28	3.85
Welspun Gujarat Stahl Rohren Ltd	EQ	13.5	3.65
KPIT Cummins Infosystems Ltd	EQ	13.35	3.6

## Top Industry Allocation as on Jan 31, 2006

Computers - Software & Education	13.089%
Electricals & Electrical Equipments	10.0271%
Diversified	9.852%
Cement	7.6468%
Engineering & Industrial Machinery	6.8984%
Entertainment	5.2741%
Chemicals	5.0632%
Pharmaceuticals	4.6331%
Steel	3.6457%
Power Generation, Transmission & Equip	3.4095%

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